

Message Text

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ACTION EB-08

INFO OCT-01 ARA-14 EUR-12 ISO-00 AGR-05 IO-14 L-03
SP-02 CIAE-00 DODE-00 INR-10 NSAE-00 PA-02 ICA-20
COME-00 TRSE-00 ITC-01 STR-07 /099 W
-----111927 171429Z /41

R 161727Z JUN 78

FM AMCONSUL RIO DE JANEIRO

TO SECSTATE WASHDC 6365

INFO AMEMBASSY BRASILIA

AMEMBASSY LONDON

AMEMBASSY SAN JOSE

AMEMBASSY SAN SALVADOR

AMEMBASSY TEGUCIGALPA

AMEMBASSY GUATEMALA

AMEMBASSY MANAGUA

AMEMBASSY SAN DOMINGO

AMEMBASSY PANAMA

AMEMBASSY LIMA

AMEMBASSY BOGOTA

AMCONSUL SAO PAULO

UNCLAS RIO DE JANEIRO 2731

DEPT PASS MCCONNELL FAS/USDA

E.O. 11652: N/A

SUBJECT: BRAZILIAN COFFEE INSTITUTE PRODUCTION ESTIMATE OF 1978
COFFEE CROP.

1. THE BRAZILIAN COFFEE INSTITUTE (IBC) MADE PUBLIC
TODAY ITS REVISED PRODUCTION ESTIMATE FOR BRAZIL'S
1978/79 COFFEE CROP, BASED ON LAST APRIL FIELD SURVEY,
AT 18.9 MILLION 60 KILO BAGS. THIS REPRESENTS A
REDUCTION OF 8.7 PERCENT RELATION TO IBC'S FIRST
ESTIMATE OF 20.7 MILLION BAGS MADE LATE NOVEMBER AFTER
TREE FLOWERING. IBC'S FIRST AND SECOND 1978/79
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PRODUCTION ESTIMATES BY PRODUCING STATES IN MILLIONS OF
BAGS ARE:

| | 1ST | 2ND |
|----------------|-----|-----|
| PARANA | 5.5 | 4.8 |
| SAO PAULO | 8.2 | 7.2 |
| M.GERAIS | 4.7 | 4.5 |
| ESPIRITO SANTO | 1.8 | 1.9 |

| | | |
|--------------|-------|-------|
| OTHER STATES | 0.5 | 0.5 |
| | ----- | ----- |
| TOTAL | 20.7 | 18.9 |

2. IBR'S PRESS RELEASE EMPHASIZES THE POSSIBILITY OF FURTHER REDUCTION OF ITS PRODUCTION ESTIMATE NEXT AUGUST ON THE BASIS OF EXPECTED REDUCTION IN VIELDS OF DEHUSKING COFFEE DUE TO DROUGHT EFFECTS.

3. THE PRESS REPORTED THAT QUOTE FOR THE FIRST TIME IN RECENT YEARS IBC ESTIMATES ARE CLOSE TO USDA'S ESTIMATES PUBLISHED RECENTLY WHICH INDICATED A 1978/79 CROP OF 19.5 MILLION BAGS UNQUOTE.

4. IBC HAS ALSO RELEASED ITS ESTIMATES FOR BRAZIL'S COFFEE STOCK ON MARCH 31, 1978, IN MILLIONS OF BAGS AS FOLLOWS: IN PRIVATE HANDS 9.7; IN IBC WAREHOUSES 0.7; TOTAL 10.4. IBC ESTIMATES THAT WITH APRIL, MAY AND JUNE EXPORTS TALLING 3.5 MILLION BAGS AND DOMESTIC CONSUMPTION OF 1.95 MILLION BAGS, BRAZIL'S 1977/78 MARKETING YEAR'S ENDING STOCKS ON JUNE 30, 1978 WILL BE OF ABOUT 5 MILLION BAGS THUS BRINGING TOTAL COFFEE SUPPLIES FOR THE 1978/79 COFFEE MARKETING YEAR ON JULY 1, 1978,
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TO ABOUT 24 MILLION BAGS. IBC CONSIDERS THIS TOTAL AS A TIGHT SUPPLY ESPECIALLY WITH AN UAL EXPORT AND CONSUMPTION REQUIREMENTS OF 12 AND 7.5 MILLION BAGS RESPECTIVELY.

5. MISSION ANALYSIS OF EXISTING COFFEE STOCKS DATA WILL BE SUBJECT OF SEPARATE MESSAGE.
DEXTER

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NNN

Message Attributes

Automatic Decaptioning: X
Capture Date: 01 jan 1994
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: COFFEE, PRODUCTION DATA
Control Number: n/a
Copy: SINGLE
Draft Date: 16 jun 1978
Decaption Date: 01 jan 1960
Decaption Note:
Disposition Action: n/a
Disposition Approved on Date:
Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01 jan 1960
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1978RIODE02731
Document Source: CORE
Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: N/A
Errors: N/A
Expiration:
Film Number: D780254-0078
Format: TEL
From: RIO DE JANEIRO
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1978/newtext/t19780650/aaaabqzq.tel
Line Count: 102
Litigation Code IDs:
Litigation Codes:
Litigation History:
Locator: TEXT ON-LINE, ON MICROFILM
Message ID: 2dc85087-c288-dd11-92da-001cc4696bcc
Office: ACTION EB
Original Classification: UNCLASSIFIED
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 2
Previous Channel Indicators: n/a
Previous Classification: n/a
Previous Handling Restrictions: n/a
Reference: n/a
Retention: 0
Review Action: RELEASED, APPROVED
Review Content Flags:
Review Date: 29 mar 2005
Review Event:
Review Exemptions: n/a
Review Media Identifier:
Review Release Date: N/A
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
SAS ID: 2320622
Secure: OPEN
Status: NATIVE
Subject: BRAZILIAN COFFEE INSTITUTE PRODUCTION ESTIMATE OF 1978 COFFEE CROP.
TAGS: ETRD, EPAP, BR
To: STATE
Type: TE
vdkgvwkey: odb://SAS/SAS.dbo.SAS_Docs/2dc85087-c288-dd11-92da-001cc4696bcc
Review Markings:
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